



Implement Best Practices to Meet your New Fiduciary Obligations Under CAA Rules

Enhance your organization's fiduciary governance by developing and implementing advanced structures, processes, policies and oversight strategies. Our approach ensures the highest level of fiduciary responsibility and efficiency in alignment with your unique needs.

Utilize PBGH's innovative methods to effectively manage the benefits of your employees and members.

- Minimize significant organizational risk.
- Provide your employees and members with the mandated prudent expert standards required by the new rules.

Services



- **Fiduciary Governance:** Enhance your organizational governance with tailored structures, processes and oversight strategies designed to meet your specific needs, ensuring that you are operating with the highest level of fiduciary responsibility and efficiency.



- **Fiduciary Training and Learning:** Take advantage of customized training curriculum to align your benefits, compliance, finance and leadership teams on the complexities of CAA compliance, including gag clauses, governance oversight requirements, transparency requirements and more.



- **Supplier Accountability:** Ensure your TPAs, carriers, point solutions, and benefit consultants/brokers are acting in your best interest and are providing you with valuable service at reasonable cost.



- **Contract Review and Negotiation:** Ensure your vendor and service provider agreements and contracts are compliant with CAA rules and regulations.

Why PBGH is the Ideal Choice for Your Organization

Unconflicted Advisor: PBGH is a mission-based organization working solely in the interest of employers and purchasers. We are an unconflicted partner dedicated to your success.

Unparalleled Expertise: Our team consists of industry-leading experts who are always up-to-date with the latest knowledge and trends.

Tailored Solutions: Each project is customized to meet your unique requirements and objectives.

Clear and Fair Pricing: Our pricing is transparent and based on the scope of your project, guaranteeing that you receive true value for your investment.

Ready to navigate the future with confidence?

Reach out to Aurora Chen for a detailed conversation:

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