#### Maryland Primary Care Program: Behavioral Health Integration

#### **Establishing a Workflow**

**Program Management Office** 



### What do we mean by Behavioral -Health?

- Mental health and substance use disorders
- Focus on most common and most harmful diagnoses in the primary care setting:
  - Mental health in particular <u>depression</u> and <u>anxiety</u>
  - Substance use disorders in particular <u>alcohol</u> and <u>opioids</u>



### Why Behavioral Health Integration?

- Often overlooked
- Frequently worsens co-morbid conditions
- Few existing programs in primary care
- Opioid Crisis- 4<sup>th</sup> leading cause of death in Maryland
- Frequent cause of avoidable ED and Hospital admission
- Emergency room visits in Maryland fell 8 percent from 2013 to 2016, but the number of patients with behavioral health problems jumped 18.5 percent. Such cases now make up roughly **a quarter of all** emergency visits in Maryland.
- Key feature in MDPCP and required to move to track 2



## **Overview of Series**

- 1. Overview
- 2. Build your team
- 3. Choose what's best for your practice

#### 4. Establishing workflows for treatment and referral

- 5. Recruiting Resources
- 6. Registry and Data
- 7. Collaborative Care Model
- 8. SBIRT and MAT
- 9. Coding and Billing



# Behavioral Health Integration BHI Levels of Care

#### Screening (universal)

- Registry creation/maintenance
- Risk stratification

#### Treatment

- Counseling Behavioralist
- Medication Clinician
- Coordination Care Manager

#### **Referral (as needed)**

- Psychiatry
- Addiction Specialist

- Coding and billing
- Communication across providers
- Quality assurance

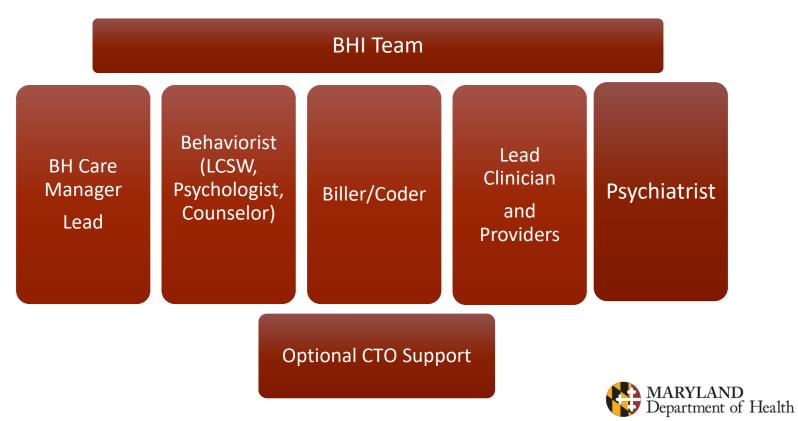


#### Behavioral Health Integration BHI Overview

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# Behavioral Health Integration Build the Team



## Workflows -

- Depend on selection of mental health, SUD or both
- Depends on selection of models for counseling and medications
- Depends on CTO, practice type and clinical needs
- Integrated into EMR



### Key Elements of a Defined BHI Workflow

- Proactive follow-up
- Step-up therapy based defined protocols for treatment and referral
- Interdisciplinary communication
  - Internal
  - External

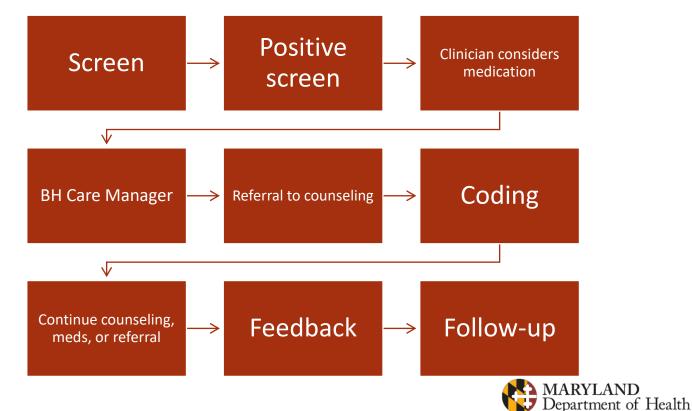


## How to Establish a BHI Workflow -

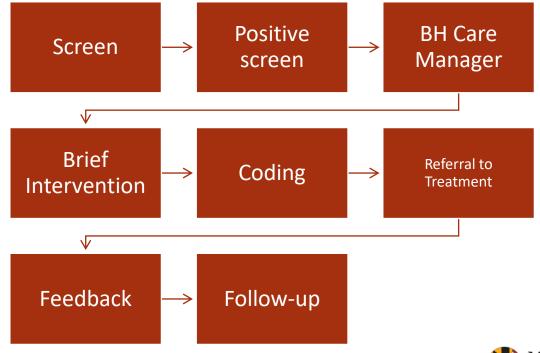
- Team involvement
- Straw man diagram
- Tasks, resources, and responsible parties
- Timeline
- Staff education
- Go live
- Celebrate success
- Evaluation



### **Workflow Examples: Depression**

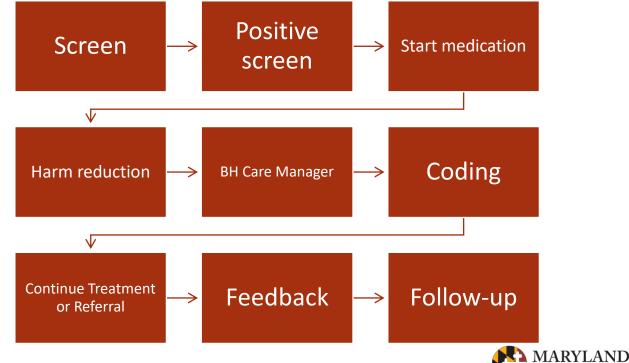


#### Behavioral Health Integration Workflow Examples: Alcohol Use Disorder





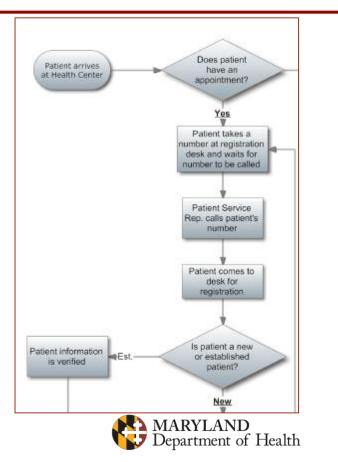
#### Behavioral Health Integration Workflow Examples: Opioid Use Disorder



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# Behavioral Health Integration Workflow Analysis

- With limited resources- identify how best to integrate screening, medications, counseling, and referrals in existing operation
- Conduct walk-through of practice flow
- Develop flow charts:
  - Who greets patient and does registration?
  - What paperwork is done in the waiting room?
  - Who conducts screening, where is it conducted and what takes place?
  - What information does provider have during encounter?
  - Are there clinical support staff that provide education?
  - How are referrals made?
  - How is check-out handled?



### Workflow Considerations Leading to -Protocol

- Can patients in your clinic complete the screen on their own or do you need to administer the tool?
- What role does your medical assistant play in patient triage?
- Do you have clinical support staff that routinely provide patient education and support?
- How much time do your practitioners have with each patient?
- Are your clinicians waivered to prescribe buprenorphine?
- Do you have available behavioral health staff as part of the team?
- How best can you assure that patient referrals are personalized and linkage can occur for mental health and substance use disorder?
- How best will SBIRT get institutionalized as a routine part of care?
- How will MAT become institutionalized as routine for patients with OUD?



## **Screening and Identification**

- Mood disorders
  - **PHQ-2**, PHQ-9
  - GAD-7
- Substance use disorders:
  - Alcohol: AUDIT-C ( the "S" in SBIRT)
  - Opioids and other drugs: NIDA Quick Screen
- Other screening options
- Intuition
- Data Capture Important- Initial and Longitudinal



# Behavioral Health Integration Models for BHI using SBIRT

Integrated Counseling and Medications On-Site

- Practice support staff: screen all patients
- BH Care Manager coordinates team
- Primary provider: starts medications and counseling
- Behavioral Health Specialist: continued counseling
- Referrals to treatment: made off-site per practice protocol



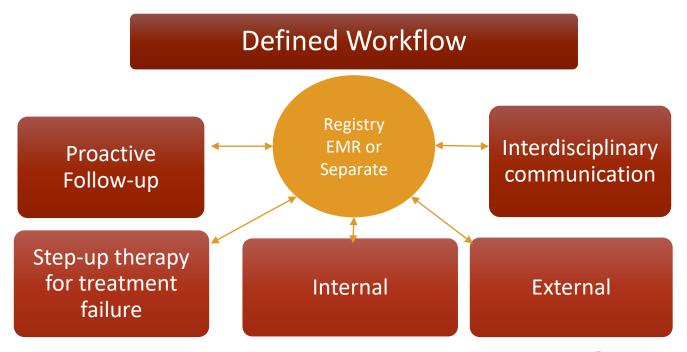
## **Models for BHI using SBIRT**

Off-Site Counseling, Medications Off-Site

- Practice support staff: screen all patients
- BH Care Manager coordinates team, referrals
- Primary provider: works with patient and BH CM to develop medication and counseling plan
- Referral to Behavioral Health Specialist/Psychiatry/SUD Specialty Clinic



### **BHI Workflows – Central Registry**





Behavioral Health Integration
Thank you! —



#### **Updates and More Information:**

https://health.maryland.gov/MDPCP

Questions: email <u>mdh.pcmodel@Maryland.gov</u>



### **Select References**

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