

2023 - CalHIVE BHI Program Calendar updated September 2023

Event / Milestone	Date	Time	Audience/Lead(s)**	How to access?
April 2023				
Onboarding <ul style="list-style-type: none"> □ Review Welcome Packet: program calendar, website and newsletter information □ Connect with assigned Improvement Advisor (IA) □ Register for in-person meeting (April Improvement Coaching Workshop) and accept calendar invitations for webinars and Sept. in-person meeting 	March – June 2023		CalHIVE BHI Project Teams, IA	Emailed resources; program website
Improvement Coaching Workshop <ul style="list-style-type: none"> • Overview of QI and coaching basics in a practice or clinic setting with focus on practical application of concepts 	Tuesday, April 25 Wednesday, April 26	2 Days	Invited CalHIVE BHI Project Teams	Materials on program website
June 2023				
Improvement Advising <ul style="list-style-type: none"> □ Meet with Improvement Advisor □ Identify and onboard internal team members 	March – June 2023		CalHIVE BHI Project Teams, IA	IA meetings
CQC Public Webinar – Behavioral Health Integration Concepts & Models <ul style="list-style-type: none"> • Review different behavioral health integration models • Understand how to choose an integration model • Learn more about CalHIVE BHI participating organizations 	Tuesday, June 13, 2023; 12:00PM-1:00PM	60 min	External CQC stakeholders	Zoom recording link Presentation Slides
Test 1 Data Reporting Webinar <ul style="list-style-type: none"> • Process and requirements for upcoming data cycle submission 	Monday, June 26 11:00AM-12:00PM	60 min	Data Manager, Project Lead	Zoom Recording Link Presentation Slides
July 2023				
Improvement Advising <ul style="list-style-type: none"> □ Calendar regular meetings with IA & team □ Complete Needs Discussion and Implementation Milestone Assessment Tool (IMAT) (#1 of 4) □ Establish meeting structure and responsibilities. □ Review program expectations, calendar and resources 	By July 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
CalHIVE BHI Commons – July: Kickoff Webinar <ul style="list-style-type: none"> • Review CalHIVE program, including key events and terms • Share expectations for IMAT & Needs Discussion • Welcome POs and introduce teams 	Tuesday, July 11 11:00AM-12:00PM	60 min	CalHIVE BHI Project Teams	Zoom Recording Link Presentation Slides

* Final Date and information TBD

** Optional events may have key target audience but are open to all; recommended attendees will be announced prior to the event.
Questions? Contact Anna Baer abaer@pbhg.org

Key: Learning Events	Improvement Advising (IA)	Assignment or survey	Data deadlines & webinars	In-Person
----------------------	---------------------------	----------------------	---------------------------	-----------

2023 - CalHIVE BHI Program Calendar updated September 2023

Event / Milestone	Date	Time	Audience/Lead(s)**	How to access?
Test 1 Data Reporting: Enrollment File Submission Deadline	Friday, July 21	-	Data Manager	File submission
Test 1 Data Reporting: Measurement File Submission Deadline <ul style="list-style-type: none"> Measurement reporting periods: <ul style="list-style-type: none"> 1/1/2022 – 12/31/2022 	Friday, July 28	-	Data Manager	File submission
Implementation Milestone Assessment Tool (IMAT) (#1 of 4) <ul style="list-style-type: none"> Measure changes and opportunities around BHI implementation 	Due Monday, July 31	-	CalHIVE BHI Project Lead, IA	Excel template on team Box folders
August 2023				
Improvement Advising <ul style="list-style-type: none"> Review individual results and cohort trends from IMAT and Needs Discussions Apply learnings from webinars (integration models & staffing) Prepare for September in-person meeting 	By August 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
CalHIVE BHI Commons – August: BHI Fundamentals: Integration Concepts & Models <ul style="list-style-type: none"> Review different behavioral health integration models Identify collaboration requirements, including telehealth opportunities Understand how to choose an integration model 	Tuesday, August 8 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Zoom Recording Link Presentation Slides
CalHIVE BHI Commons – August: BHI Fundamentals: Implementation & Staffing <ul style="list-style-type: none"> Identify different behavioral health roles, including licensure and supervision requirements Understand how different roles support integration models 	Tuesday, August 22 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Zoom Recording Link Presentation Slides
[Optional] CalHIVE BHI Webinar – Convening Preparation <ul style="list-style-type: none"> Answer questions and review schedule for Sept. convening 	Tuesday, August 29 11:00AM-11:30AM	30 min	Interested CalHIVE BHI Project Teams	Zoom Recording Link Presentation Slides
September 2023				
Improvement Advising <ul style="list-style-type: none"> Prepare for / debrief September Convening Identify and document behavioral health integration model (via Implementation Plan) Discuss possible pilot site 	By September 30, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
CalHIVE BHI: 2023 Annual Convening: Connect, Create & Commit <ul style="list-style-type: none"> Deepen relationships as team and with cohort 	Tuesday, September 12	1 day	CalHIVE BHI Project Teams	The Westgate Hotel, San Diego

* Final Date and information TBD

** Optional events may have key target audience but are open to all; recommended attendees will be announced prior to the event.
 Questions? Contact Anna Baer abaer@pbhg.org

Key: Learning Events	Improvement Advising (IA)	Assignment or survey	Data deadlines & webinars	In-Person
-----------------------------	---------------------------	----------------------	---------------------------	-----------

2023 - CalHIVE BHI Program Calendar updated September 2023

Event / Milestone	Date	Time	Audience/Lead(s)**	How to access?
<ul style="list-style-type: none"> Design organization's behavioral health integration model Build skills using creative problem solving 				Attendee List Presentation Slides Participant Workbook Measure Logic & PHQ-9
[CANCELLED] CalHIVE BHI Commons — September <ul style="list-style-type: none"> Cancelled due to in-person meeting 	Tuesday, September 12			
Test 2 Data Reporting Webinar <ul style="list-style-type: none"> Process and requirements for upcoming data cycle submission 	Thursday, September 21 11:00AM-12:00PM	60 min	Data Manager, Project Lead	Calendar invitation with Zoom link
[Optional] CalHIVE BHI Beekeeper's Corner: Staffing <ul style="list-style-type: none"> Analyze Section 3 of Implementation Plan (Recruiting and Hiring) Review and prioritize staffing and recruiting resources (e.g., org charts, job descriptions, interview questions) 	Thursday, September 28, 1:00PM-2:00PM	60 min	Interested CalHIVE BHI Teams	Calendar invitation with Zoom link
BHI Implementation Plan: Integration Model and Pilot Site Selection & Planning <ul style="list-style-type: none"> Complete Section 1: Integration Model Complete Section 2: Pilot Site Selection & Planning 	Due Friday, September 29	-	CalHIVE BHI Project Lead	Word template on team Box folder and CalHIVE BHI Website
October 2023				
Improvement Advising <ul style="list-style-type: none"> Identify and document BHI staffing model (via Implementation Plan) Review screening workflows and determined needed improvements 	By October 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
[Optional] Test 2 Data Reporting Office Hours <ul style="list-style-type: none"> Open Q&A for upcoming data cycle submission 	Thursday, October 5, 2023 11:00AM-12:00PM	60 min	Data Leads, CalHIVE BHI Project Teams	Calendar invitation with Zoom link
CalHIVE BHI Commons – October: PHQ9 Workflows <ul style="list-style-type: none"> Review PHQ-9 workflow best practices based on BHI model selected (CoCM or PCBH), including implications for primary care, BHI staff, clinical documentation Understand how to analyze external referral care pathway Begin mapping workflow changes needed at your own organization 	Tuesday, October 10 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link
Test 2 Data Reporting: Measurement File Submission Deadline	Friday, October 13	-	Data Manager	File submission

* Final Date and information TBD

** Optional events may have key target audience but are open to all; recommended attendees will be announced prior to the event.
 Questions? Contact Anna Baer abaer@pbhg.org

Key: Learning Events	Improvement Advising (IA)
Assignment or survey	Data deadlines & webinars In-Person

2023 - CalHIVE BHI Program Calendar updated September 2023

Event / Milestone	Date	Time	Audience/Lead(s)**	How to access?
<ul style="list-style-type: none"> Measurement reporting periods: <ul style="list-style-type: none"> 7/1/2022 – 6/30/2023 				
[FYI] Collaborative Family Healthcare Association (CFHA) Annual Conference <ul style="list-style-type: none"> Attend, learn and connect with other integrated healthcare peers 	Thursday, October 19 – Saturday, October 21	3 days	Key CalHIVE BHI Project Teams	In-person conference ; Phoenix, AZ <i>CFHA member rate available</i>
[Optional] CalHIVE BHI BeeHIVE – October: Depression Screening <ul style="list-style-type: none"> Share current practices and challenges around depression screening 	Thursday, October 26, 11:00AM – 12:00PM	60 min	Interested CalHIVE BHI Leads	Calendar invitation with Zoom link
BHI Implementation Plan: Staffing <ul style="list-style-type: none"> <u>Complete Section 3: Staffing of the Implementation Plan and submit to Improvement Advisor</u> 	<u>Due Tuesday, October 31</u>	=	<u>CalHIVE BHI Project Lead</u>	<u>Word template on team Box folder and CalHIVE BHI Website</u>
November 2023				
Improvement Advising <ul style="list-style-type: none"> Evaluate screening documentation and coding practices and identify local improvements Confirm integration pilot site and begin engagement 	By November 30, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
CalHIVE BHI Commons – November: <u>BHI Billing and Coding</u> <ul style="list-style-type: none"> <u>Review billing, coding and credentialing requirements specific to BHI model</u> <u>Identify changes needed at your organization</u> <u>Understand considerations about working with health plans to make reimbursement changes</u> 	Tuesday, November 14 11:00AM – 12:00PM	60 min	Project Leads & Team Members; Billing / Revenue Cycle team members	Calendar invitation with Zoom link
[Optional] CalHIVE BHI Beekeeper’s Corner: <u>BHI Billing & Coding</u> <ul style="list-style-type: none"> Evaluate resources to improve billing and coding <u>Share questions around billing and coding for CalHIVE BHI team and peer cohort</u> 	Tuesday, November 28, 1:00PM – 2:00PM	60 min	Interested CalHIVE BHI Leads; Billing / Revenue Cycle team members	Calendar invitation with Zoom link
December 2023				
Payment 1: Program Year 1 Invoice <ul style="list-style-type: none"> Issue invoice for payment after approval from IA 	No earlier than December 15, 2023	-	CalHIVE BHI Finance Lead	Invoice template returned to IA
Improvement Advising <ul style="list-style-type: none"> Confirm fulfillment of program deliverables for Payment 1: Program Year 1 Analyze two cycles of data captured (individual and cohort) 	By December 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings

* Final Date and information TBD

** Optional events may have key target audience but are open to all; recommended attendees will be announced prior to the event.
Questions? Contact Anna Baer abaer@pbhg.org

Key: Learning Events	Improvement Advising (IA)	Assignment or survey	Data deadlines & webinars	In-Person
-----------------------------	---------------------------	----------------------	---------------------------	-----------

2023 - CalHIVE BHI Program Calendar updated September 2023

Event / Milestone	Date	Time	Audience/Lead(s)**	How to access?
<input type="checkbox"/> Review Aim statement template and begin draft				
CalHIVE BHI Commons – December: Hello 2024, Goodbye 2023 <ul style="list-style-type: none"> Celebrate wins and accomplishments of 2023 Preview 2024 program milestones and events 	Tuesday, December 12 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link

* Final Date and information TBD

** Optional events may have key target audience but are open to all; recommended attendees will be announced prior to the event.

Questions? Contact Anna Baer abaer@pbhg.org

Key: Learning Events	Improvement Advising (IA)	In-Person
Assignment or survey	Data deadlines & webinars	