

## 2023 - CalHIVE BHI Program Calendar updated May 2023

Event / Milestone	Date	Time	Audience/Lead(s)**	How to access?
<b>April 2023</b>				
<b>Onboarding</b> <ul style="list-style-type: none"> <li>□ Review Welcome Packet: program calendar, <a href="#">website</a> and newsletter information</li> <li>□ Connect with assigned Improvement Advisor (IA)</li> <li>□ Register for in-person meeting (April Improvement Coaching Workshop) and accept calendar invitations for webinars and Sept. in-person meeting</li> </ul>	March – June 2023		CalHIVE BHI Project Teams, IA	Emailed resources; <a href="#">program website</a>
<b>Improvement Coaching Workshop</b> <ul style="list-style-type: none"> <li>• Overview of QI and coaching basics in a practice or clinic setting with focus on practical application of concepts</li> </ul>	Tuesday, April 25 Wednesday, April 26	2 Days	Invited CalHIVE BHI Project Teams	<a href="#">Materials on program website</a>
<b>June 2023</b>				
<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>□ Meet with Improvement Advisor</li> <li>□ Identify and onboard internal team members</li> </ul>	March – June 2023		CalHIVE BHI Project Teams, IA	IA meetings
<b>CQC Public Webinar – Behavioral Health Integration Concepts &amp; Models</b> <ul style="list-style-type: none"> <li>• Review different behavioral health integration models</li> <li>• Understand how to choose an integration model</li> <li>• Learn more about CalHIVE BHI participating organizations</li> </ul>	Tuesday, June 13, 2023; 12:00PM-1:00PM	60 min	External CQC stakeholders	<a href="#">Zoom registration link</a>
<b>Test 1 Data Reporting Webinar</b> <ul style="list-style-type: none"> <li>• Process and requirements for upcoming data cycle submission</li> </ul>	Thursday, June 15 11:00AM-12:00PM	60 min	Data Manager	Calendar invitation with Zoom link
<b>July 2023</b>				
<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>□ Calendar regular meetings with IA &amp; team</li> <li>□ Complete Needs Discussion and Implementation Milestone Assessment Tool (IMAT) (#1 of 4)</li> <li>□ Establish meeting structure and responsibilities</li> <li>□ Review program expectations, calendar and resources</li> </ul>	By July 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
<b>CalHIVE BHI Commons – July: Kickoff Webinar</b> <ul style="list-style-type: none"> <li>• Review CalHIVE program, including key events and terms</li> <li>• Share expectations for IMAT &amp; Needs Discussion</li> <li>• Welcome POs and introduce teams</li> </ul>	Tuesday, July 11 11:00AM-12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link
<b>Test 1 Data Reporting: Enrollment File Submission Deadline</b>	Friday, July 14	-	Data Manager	File submission

\* Final Date and information TBD

\*\* Optional events may have key target audience but are open to all; recommended attendees will be announced prior to the event.  
Questions? Contact Erika Lind [elind@pbhg.org](mailto:elind@pbhg.org)

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<b>Test 1 Data Reporting: Measurement File Submission Deadline</b> <ul style="list-style-type: none"> <li>Measurement reporting periods:                             <ul style="list-style-type: none"> <li>1/1/2022 – 12/31/2022</li> </ul> </li> </ul>	Friday, July 21	-	Data Manager	File submission
<b>Implementation Milestone Assessment Tool (IMAT) (#1 of 4)</b> <ul style="list-style-type: none"> <li>Measure changes and opportunities around BHI implementation</li> </ul>	Due Monday, July 31	-	CalHIVE BHI Project Lead, IA	Excel template on team Box folder
<b>August 2023</b>				
<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>Review individual results and cohort trends from IMAT and Needs Discussions</li> <li>Apply learnings from webinars (integration models &amp; staffing)</li> <li>Prepare for September in-person meeting</li> </ul>	By August 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
<b>CalHIVE BHI Commons – August: BHI Fundamentals: Integration Concepts &amp; Models</b> <ul style="list-style-type: none"> <li>Review different behavioral health integration models</li> <li>Identify collaboration requirements, including telehealth opportunities</li> <li>Understand how to choose an integration model</li> </ul>	Tuesday, August 8 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link
<b>CalHIVE BHI Commons – August: BHI Fundamentals: Implementation &amp; Staffing</b> <ul style="list-style-type: none"> <li>Identify different behavioral health roles, including licensure and supervision requirements</li> <li>Understand how different roles support integration models</li> </ul>	Tuesday, August 22 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link
<b>[Optional] CalHIVE BHI Webinar – Convening Preparation</b> <ul style="list-style-type: none"> <li>Answer questions and review schedule for Sept. convening</li> </ul>	Tuesday, August 29 11:00AM-11:30AM	30 min	Interested CalHIVE BHI Project Teams	Calendar invitation with Zoom link
<b>September 2023</b>				
<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>Prepare for / debrief September Convening</li> <li>Identify and document behavioral health integration model (via Implementation Plan)</li> <li>Discuss possible pilot site</li> </ul>	By September 30, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
<b>CalHIVE BHI: 2023 Annual Convening: Connect, Create &amp; Commit</b> <ul style="list-style-type: none"> <li>Deepen relationships as team and with cohort</li> <li>Design organization’s behavioral health integration model</li> <li>Build skills using creative problem solving</li> </ul>	Tuesday, September 12	1 day	CalHIVE BHI Project Teams	Los Angeles or San Diego Location TBA Registration link to be added

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<b>[CANCELLED] CalHIVE BHI Commons—September</b> <ul style="list-style-type: none"> <li>Cancelled due to in-person meeting</li> </ul>	Tuesday, September 12			
<b>Test 2 Data Reporting Webinar</b> <ul style="list-style-type: none"> <li>Process and requirements for upcoming data cycle submission</li> </ul>	Thursday, September 14 11:00AM-12:00PM	60 min	Data Manager	Calendar invitation with Zoom link
<b>[Optional] CalHIVE BHI Beekeeper’s Corner: Staffing</b> <ul style="list-style-type: none"> <li>Access tools related to BHI staffing and recruitment</li> </ul>	Thursday, September 28, 11:00AM – 12:00PM	60 min	Interested CalHIVE BHI Leads	Calendar invitation with Zoom link
<b>BHI Implementation Plan: Integration Model</b> <ul style="list-style-type: none"> <li>Complete part of BHI Implementation Plan determining integration model, including staffing</li> </ul>	Due Friday, September 29	-	CalHIVE BHI Project Lead	Word template on team Box folder
<b>October 2023</b>				
<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>Identify and document BHI staffing model (via Implementation Plan)</li> <li>Review screening workflows and determined needed improvements</li> </ul>	By October 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
<b>[Optional] Improvement Coaching Workshop</b> <ul style="list-style-type: none"> <li>Overview of QI and coaching basics in a practice or clinic setting with focus on practical application of concepts</li> </ul>	Two days in October; <b>TBD</b>	2 Days	Invited CalHIVE BHI Project Teams	Southern California <b>Location TBD</b>
<b>[Optional] Test 2 Data Reporting Office Hours</b> <ul style="list-style-type: none"> <li>Open Q&amp;A for upcoming data cycle submission</li> </ul>	Thursday, October 5, 2023 11:00AM-12:00PM	60 min		Calendar invitation with Zoom link
<b>CalHIVE BHI Commons – October: Screening Tools &amp; Workflows</b> <ul style="list-style-type: none"> <li>Understand screening tools, specifically the PHQ-9</li> <li>Analyze screening workflow successful practices</li> </ul>	Tuesday, October 10 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link
<b>Test 2 Data Reporting: Measurement File Submission Deadline</b> <ul style="list-style-type: none"> <li>Measurement reporting periods:                             <ul style="list-style-type: none"> <li>7/1/2022 – 6/30/2023</li> </ul> </li> </ul>	Friday, October 13	-	Data Manager	File submission
<b>[FYI] Collaborative Family Healthcare Association (CFHA) Annual Conference</b> <ul style="list-style-type: none"> <li>Attend, learn and connect with other integrated healthcare peers</li> </ul>	Thursday, October 19 – Saturday, October 21	3 days	Key CalHIVE BHI Project Teams	<a href="#">In-person conference</a> ; Phoenix, AZ <i>CFHA member rate available</i>
<b>[Optional] CalHIVE BHI BeeHIVE – October: Depression Screening</b> <ul style="list-style-type: none"> <li>Share current practices and challenges around depression screening</li> </ul>	Thursday, October 26, 11:00AM – 12:00PM	60 min	Interested CalHIVE BHI Leads	Calendar invitation with Zoom link
<b>November 2023</b>				

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<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>☐ Evaluate screening documentation and coding practices and identify local improvements</li> <li>☐ Confirm integration pilot site and begin engagement</li> </ul>	By November 30, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
<b>CalHIVE BHI Commons – November: Screening Measures, Documentation &amp; Coding</b> <ul style="list-style-type: none"> <li>• Assess BH quality measures for operational impact</li> <li>• Review documentation and coding successful practices specific to BH screening</li> <li>• Understand trends from two test cycles of cohort data</li> </ul>	Tuesday, November 14 11:00AM – 12:00PM	60 min	Project Leads & Team Members; Billing / Revenue Cycle team members	Calendar invitation with Zoom link
<b>[Optional] CalHIVE BHI Beekeeper’s Corner: Documentation &amp; Coding</b> <ul style="list-style-type: none"> <li>• Evaluate resources to improve documentation and coding</li> </ul>	Thursday, November 30, 11:00AM – 12:00PM	60 min	Interested CalHIVE BHI Leads; Billing / Revenue Cycle team members	Calendar invitation with Zoom link
<b>December 2023</b>				
<b>Payment 1: Program Year 1 Invoice</b> <ul style="list-style-type: none"> <li>• Issue invoice for payment after approval from IA</li> </ul>	No earlier than December 15, 2023	-	CalHIVE BHI Finance Lead	Invoice template returned to IA
<b>Improvement Advising</b> <ul style="list-style-type: none"> <li>☐ Confirm fulfillment of program deliverables for Payment 1: Program Year 1</li> <li>☐ Analyze two cycles of data captured (individual and cohort)</li> <li>☐ Review Aim statement template and begin draft</li> </ul>	By December 31, 2023	-	CalHIVE BHI Project Teams, IA	IA meetings
<b>CalHIVE BHI Commons – December: Hello 2024, Goodbye 2023</b> <ul style="list-style-type: none"> <li>• Celebrate wins and accomplishments of 2023</li> <li>• Preview 2024 program milestones and events</li> </ul>	Tuesday, December 12 11:00AM – 12:00PM	60 min	CalHIVE BHI Project Teams	Calendar invitation with Zoom link

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