**Phase 3: Prepare for the Pilot**

**3.7 Health IT Functionality Checklist**

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| --- | --- |
| Team name |  |

**Learning Objectives**

* Complete this checklist to indicate the status of behavioral health integration-related functionalities.

**Instructions**

* Complete this worksheet with the appropriate technical leads at your organization.

| **HIT Functionality** | **Current Status** | **In Which System(s)?** | **Next Steps** |
| --- | --- | --- | --- |
| Billing coordination – practice management capability; integration billing and clinical workflows | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Clinical decision support – alerts, reminders, clinical guidelines and other resources | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Medication management – the alerting of providers to harmful drug interactions | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Patient engagement – exchange of information between patient and provider communication | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Documentation – care teams able to provide updates relevant to behavior health | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Screening – tools are embedded in EHR and data are entered in discrete fields | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Record sharing – records able to be accessible to all clinical and front-office users | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Population management/ registry – patient identification and tracking | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Reporting – generation of quality reports for external reporting and internal quality use | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Compliance – tracking of data sharing and consent and release of information requests | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Privacy and security – data are encrypted with appropriate log reports | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |
| Integration – ability to integrate data with current or planned telehealth or mobile health | * Nonexistent * Not yet implemented * Not fully adopted * Optimized * Other (note) |  |  |